

## PETRELLA BROWN PLC CLIENT'S SUCCESS STORY

We received a stack of documents from a client who asked us to initiate his deceased uncle's probate estate. Among the documents was a yellowed, dog-eared life insurance policy from 1924 that caught our attention since the weekly premium was 13 cents! That was only one of various life insurance policies that required some investigation and offered potential death benefit recovery.

Our paralegals are able to provide competent, focused and cost-effective follow-up for issues such as these when the client does not have the time, or the inclination, to locate and recover assets.

Please contact us so we can help you handle a probate estate, or trust administration.

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Our clients want to know... **“WHAT IS IN STIMULUS PLAN FOR ME?”** The American Recovery and Reinvestment Act of 2009 was signed into law by President Obama on February 17, 2009 and extended some “green” provisions for homeowners. Specifically, homeowners can claim a 30% tax credit (up to 10%) for purchases of new furnaces, windows and insulation through 2010.



We can improve the energy efficiency of our houses, spend some money to help the economy, and get a tax credit all at once! Remember Earth Day on April 22.