



PETRELLA BROWN P.L.C. Client's Success Story

After they had taken a buy-out from their long-time corporate jobs, a married couple wanted to take their long-time hobby of “antiquing” and turn it into a business. They had talked with friends who wanted to join them in this new venture, but they were also concerned that business concerns could sour the friendship.

We worked with them on their business plan and helped them determine their short-term and long-term goals. Clear delineation of roles and duties proved important to keep the business from harming the friendship. For this couple, tax planning and financing of the business meant coordination with their personal estate plans and retirement needs.

It was a great day when our client's Victorian antique shop opened and a dream was realized!

Marisa C. Petrella

If you or someone you know would like to start a new business and pursue a dream, please contact us at 248.223.9883 or e-mail us at mail@petrellabrown.com